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EUDR and Brazilian beef











Herd

202.8 million



Exports **28.52**%

3.02 million T CWE



Slaughter

42.3 million



Beef production

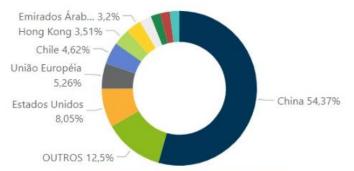
10.58 million



Domestic market 71.48%

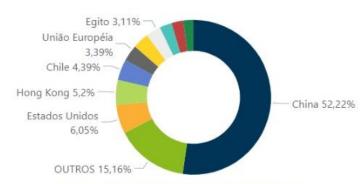
7.57 million T CWE

FOB (US\$)



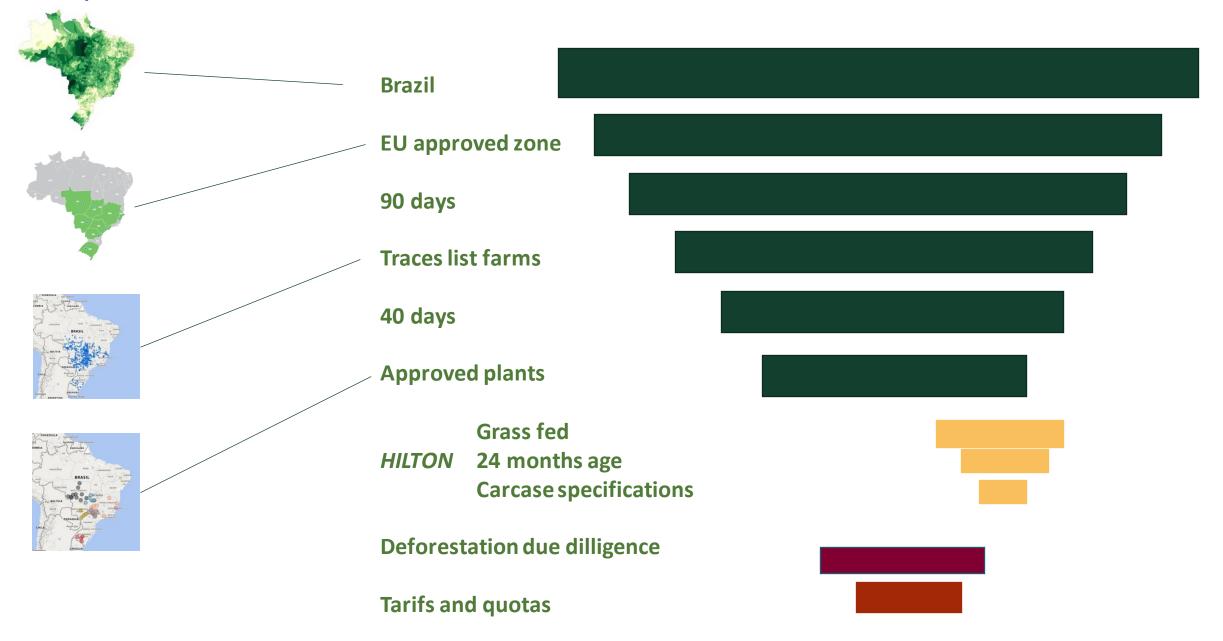
Country	FOB Top N YTM	% Total
China	5.734.952.148	54,37%
OUTROS	1,319.010.883	12,50%
Estados Unidos	849.644.060	8,05%
União Européia	554.440.189	5,26%
Chile	487.775.993	4,62%
Hong Kong	370.316.606	3,51%
Emirados Árabes Unidos	337.869.796	3,20%
Egito	261.823.017	2,48%
Arábia Saudita	213.483.398	2,02%
Filipinas	210.835.018	2,00%
Rússia	208.655.471	1,98%
Total	10.548.806.579	100,00%

QUANTITY (TON)



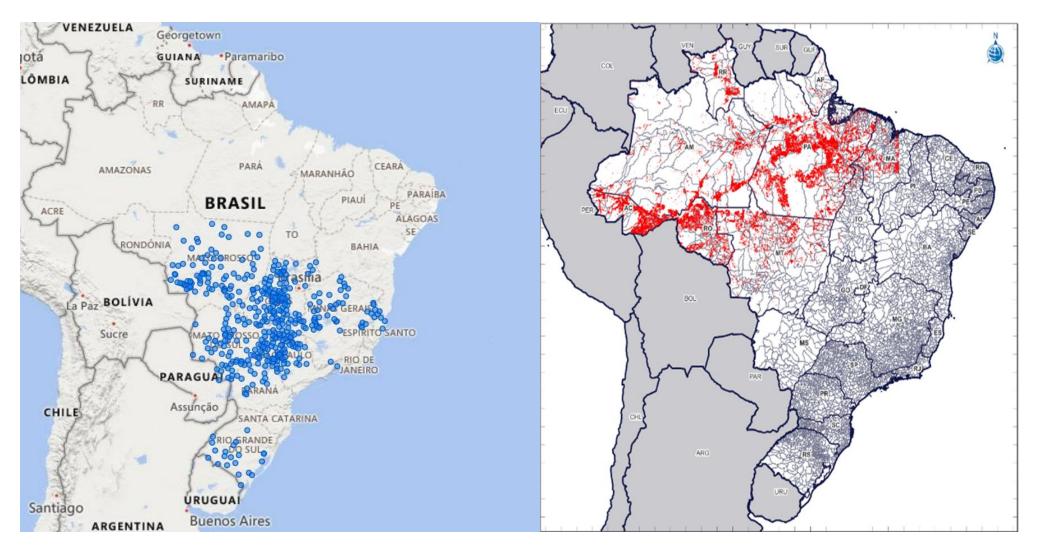
Country	Tonnes Top N YTM	% Total
China	1.196.104	52,22%
OUTROS	347.161	15,16%
Estados Unidos	138.669	6,05%
Hong Kong	119.019	5,20%
Chile	100.470	4,39%
União Européia	77.687	3,39%
Emirados Árabes Unidos	76.880	3,36%
Egito	71.288	3,11%
Rússia	58.863	2,57%
Filipinas	56.222	2,45%
Arábia Saudita	48.141	2,10%
Total	2.290.504	100,00%

European restrictions to Brazilian Beef



EU approved holdings / Post 2020 deforestation





Deforestation monitoring













https://www.car.gov.br/publico/imoveis/inde

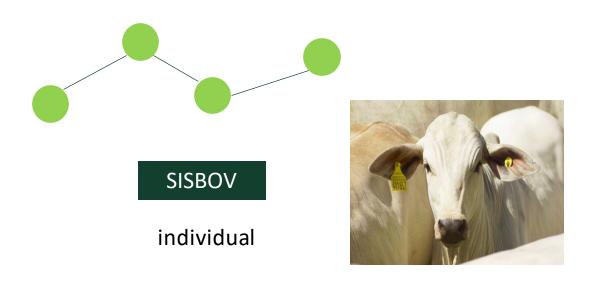
http://terrabrasilis.dpi.inpe.br/

https://www.gov.br/inpe/pt-br

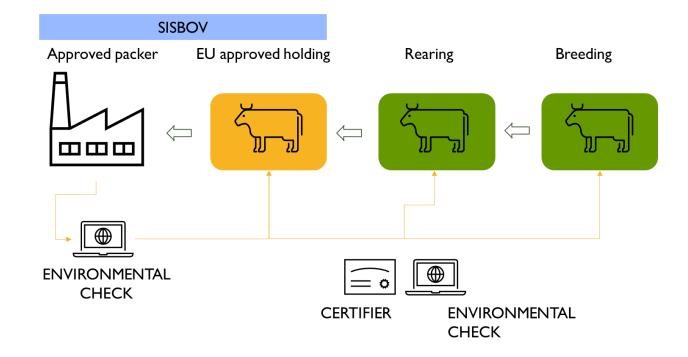
https://www.beefontrack.org/

http://www.obt.inpe.br/OBT/assuntos/programas/amazonia/prodes

Traceability



- Voluntary
- Mandatory for at least 90 days prior to slaughter for exports to the European Union
- Transit of individually identified animals
- Centralized database on Ministry of Agriculture



Opportunities

- 1. Production is already segregated
- 2. Individually tracked (SISBOV)
- 3. Industries already monitor deforestation and socioenvironmental criteria. Beef on Track as basis for due dilligence
- 4. Majority of production is outside the high risk zone
- 5. Brazil is implementing public policies to fight deforestation and to expand traceability

Pledges to be negotiated

- 1. Recognition of Brazilian data bases as reliable sources of information for due dilligence (CAR, Prodes, Other)
- 2. Risk should not be atributed to Brazil entirely, but regionalized
- 3. There is a need of transition period to achieve full cycle traceability, to avoid a disruption in bilateral trade volumes





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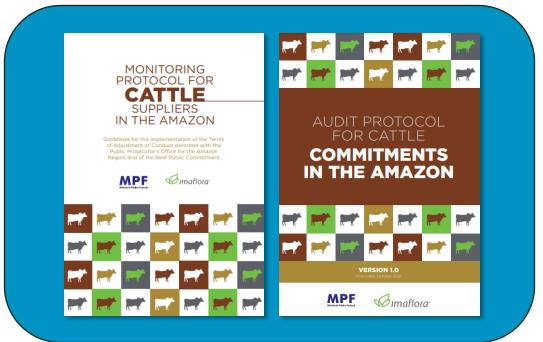


Beef on Track and the EUDR

Feb 2024

Beef on Track

- Public Prosecutor Office Terms of Adjustment of Conduct
- Public data bases
- Full and aligned MRV system monitoring, reporting, and verification (audit)



MONITORING PROTOCOL FOR CATTLE SUPPLIERS IN THE AMAZON



















Criteria: Slave Labor



Criteria: Environmental embargo

Ibama and LDI-Semas/PA



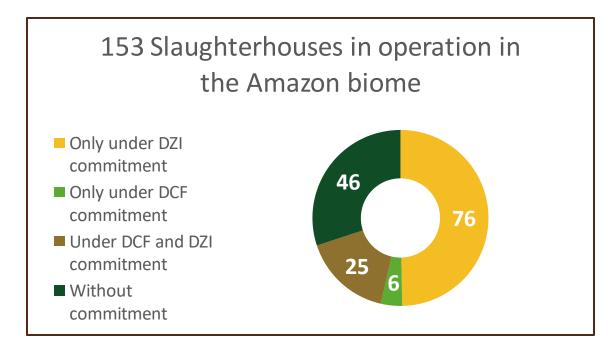


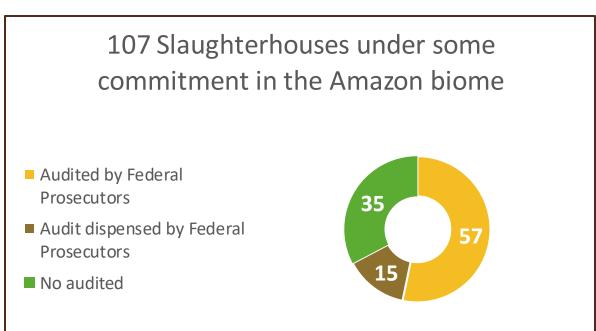
Criteria:
GTA (Animal
Transit Guide)



Source – Beef On Track Program – Monitoring Protocol for Cattle Suppliers in the Amazon







DZI = Deforestation Free – Illegal
DCF = Deforestation & Conversion Free

Source: https://www.beefontrack.org/transparency

Gaps in relation to the EUDR

- ☐Scope: currently just covers direct suppliers
- □ Volunteer criteria on DCF
- ☐ Legality's monitoring
- ☐ Human Rights Due Diligence















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Transformative traceability

How robust traceability systems can help implement the EUDR and fight the drivers of deforestation

Julia Christian

Forests & Agriculture Campaigner, Fern 15 February 2024





Criteria for a traceability system that is credible

(and therefore can help meet EUDR)

1. Is based on accurate, ground-truthed data

 Most urgent: generate accurate farm polygon boundaries; clarify what is "legal" production

2. Data is publicly accessible and comprehensible

Allow third-party actors (e.g. NGOs, farmer orgs) to access data from system. Access
does not need to be total (e.g. SeloVerde)

3. Has a multistakeholder oversight structure

- E.g. A steering committee contribute to design; do regular evaluation
- 4. Is subject to periodic independent audits
- 5. Has a clear and accessible grievance mechanism, including being open to findings from independent monitoring
 - Allow non-government stakeholders to highlight issues with data, or chain of custody system. Government should respond to issues raised.



Criteria for a traceability system that delivers change on the ground

- 5. Gives smallholder farmers control and access to the data they help to generate
 - Including reporting back data and analysis back to farmers, allow farmers to ask questions to interrogate the data that is collected.
- 6. Tracks characteristics that are important to all stakeholders (not just companies)
 - e.g. payments made along the supply chain (info that is interesting to farmers)
- 7. Is linked to remedy & enforcement actions
 - Advantage of a public traceability hosted by the government when an incident comes up in the traceability system, they can respond in real time with enforcement actions



How the EUDR can be leveraged to strengthen public traceability systems

The European Commission must clearly communicate to producer countries what are the criteria it expects from their traceability systems. Why?

- This will provide a consistent response to the current drive by multiple producer countries (Indonesia, Malaysia, Cote d'Ivoire, Ghana, maybe others) to get their systems "recognised" by the EU
- Can help drive improvements in producer countries' systems, thereby expanding the impact of the EUDR beyond EU supply chains and preventing leakage



Key recommendations

- The European Commission should:
 - Incorporate the 5 "credibility" criteria into EUDR guidance on certification systems for Competent Authorities
 - **Support producer countries** to develop public traceability systems towards meeting all 8 criteria, with these criteria made clear from the outset
- Producer country governments should:
 - Make available, or partially available, publicly held datasets that can help verify legality claims
- Companies should:
 - Financially contribute to the costs of **public traceability systems**
 - Ensure farmers' cooperatives can control and access data that pertains to them



https://www.fern.org



Questions?

Submit your questions online by scanning this QR code or going to www.slido.com and using the code #traceabilityEUDR.

We will select the most relevant ones and share them with the speakers.

> www.slido.com Code: #traceabilityEUDR



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